

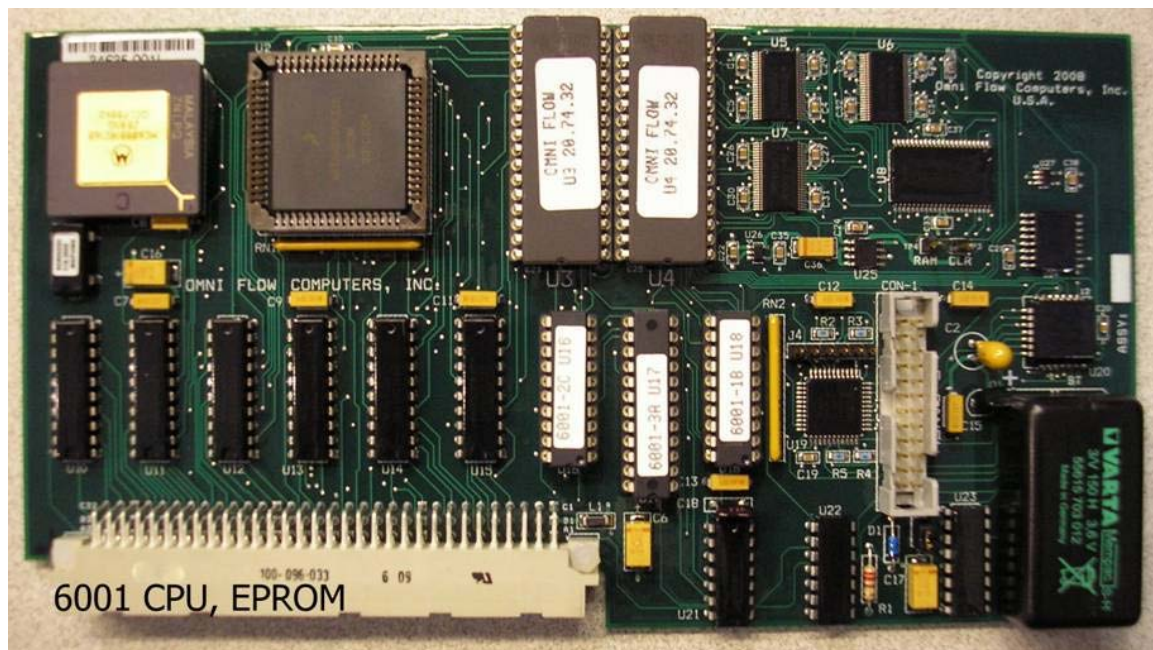
15-May-2012

Dear Customer,

Product longevity is of the utmost importance at OMNI. A significant portion of our business is in markets where product life cycles can extend for years. We understand that our customers need access to components for extended periods of time.

As with all of our products, long-term availability is dependent upon many conditions, some of which are out of OMNI's control. It is our commitment that when conditions dictate the discontinuation of a part or a product, that it is done with minimum disruption and impact to our customers. In the unfortunate case that a critical component is discontinued by one of our suppliers and an appropriate second source is not available, or economic conditions no longer support product availability, OMNI will notify customers and manage a last-time purchase of the product. We will also recommend functional OMNI product equivalents as appropriate.

As you may be aware, since 2008, OMNI has been supplying all 3000 and 6000 flow computers with our Flash based CPU's as our primary offering. Due to component obsolescence, OMNI is no longer able to manufacture its EPROM CPU (pictured below) or any of its predecessors.



OMNI 6001 last generation EPROM CPU.

This notice is to advise you of our declaration of obsolescence for the OMNI 6001 EPROM CPU only and provide you with the opportunity for a last-time purchase.

We have a limited stock of these items which we are making available initially for the support of our installed base. If you, or your customers, wish to secure any spare EPROM CPU's as critical spare holdings, please advise OMNI of your intent to do so by 30-June-2012. If demand exceeds the available supply, OMNI will allocate a percentage of the total available amount to you.

Most OMNI 3000 and 6000 flow computers can be cost effectively upgraded to operate with the Flash-based CPU, which brings several benefits to the user in terms of firmware upgradeability and convenience.

Orders can be placed with OMNI's Sales Department by calling (+1) 281-240-6161 or via e-mail at sales@omniflow.com.

Thank you for choosing OMNI Flow Computers, Inc.

Sincerely,



Daniel Stoller
Quality Manager
OMNI Flow Computers, Inc.